



THE COSMOS CO-OP. BANK LTD.

(Multistate Scheduled Bank)

Enriching Life!

Regional Office II : Horizon Building, 2nd Floor, Ranade Road, & Gokhale Road Junction, Gokhale Road (North), Dadar (W) Mumbai 400028.

Date: 16/08/2024

To,
The Board of Directors,
M/s.Rexpro Enterprises Limited
(Formerly Known as M/s.Rexpro Enterprises Private Limited)
Building No 2, WING A & B, Survey No -36,
Hissa No 13, Waliv Village, Dhupal Nagar Waliv,
Thane, Vasai, Maharashtra, India, 401208

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs.10/- each ("Equity Shares") by M/s.Rexpro Enterprises Limited formerly known as M/s.Rexpro Enterprises Private Limited (the "Company")

We, the undersigned, do hereby confirm that we are bankers to the Company. We also provide our consent for our name to be inserted as a 'Banker to the Company' in the Draft Prospectus, and the Prospectus ("**Offer Documents**") that the Company intends to file with the SME Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed ("**Stock Exchange**") and with the Registrar of Companies, Mumbai at ("**RoC**") or any other authority as may be applicable, and any other document to be issued or filed in relation to the Issue.

We hereby authorize you to deliver this consent letter to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name	Mr.Jagdish Chavda, Deputy General Manager, RO-II, Mumbai Region, The Cosmos Co- Operative Bank Ltd.
Address	Horizon Building, 2 nd Floor, Ranade Road, & Gokhale Road Junction, Gokhale Road (North), Dadar (W) Mumbai 400028
Tel No.	02224476001
E-mail	purva.chavan@cosmosbank.in ; nayan.bosamia@cosmosbank.in
Website	www.cosmosbank.com
Contact Person	Mrs.Nayan Bosamia

This letter is issued at the specific request of the company without any risk and responsibility on the part of the Bank or any of its officials in any respect whatsoever more particularly either as guarantor or otherwise.

Yours faithfully,

For, The Cosmos Co-operative Bank Ltd

**Dy. General Manager
RO-II, Mumbai Region**

