

Consent Letter

AXISB/NEW MARKET/BOH/2024-25/13

Date: January 15, 2025

To,

The Board of Directors,
REXPRO ENTERPRISES LIMITED
Building No 2, WING A & B, Survey No -36, Hissa No 13,
Waliv Village, Dhumal Nagar , Valiv, Vasai - 401208
Maharashtra

Dear Sir(s),

Sub: Proposed SME Initial Public Offer (IPO) of REXPRO ENTERPRISES LIMITED

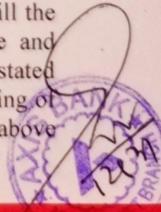
We, the undersigned, do hereby consent to act as a Public Issue Bank, Refund Bank, Sponsor Bank and Banker to the Issue, We also provide our consent for our name to be inserted as Public Issue Bank, Refund Bank and Banker to the Issue in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus ("Offer Document") to be filed with the Registrar of Companies, The Securities and Exchange Board of India ("SEBI") and the Stock Exchange where the Equity Shares of the Company are proposed to be listed ("Stock Exchange") and in any publicity material, press release, presentation or any other document to be issued or filed in relation to the Issue ("Offer Documents"). The following information in relation to us may be disclosed in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus:

Name	Axis Bank Limited
Address	New Market Branch, 8, Wachel Molla Mansion, Lenin Sarani, Kolkata 700013
Tel No.	+91- 9830522447
Email Id	Newmarket.branchhead@axisbank.com
Contact Person	Srimoyi Mukherjee
Website	www.axisbank.com
SEBI Registration Number	INBI00000017
CIN	L65110GJ1993PLC020769

We confirm that we are registered with SEBI as a Public Issue Bank, Refund Bank, Sponsor Bank and Banker to the Issue and as on date, our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital markets issue. We further confirm that we have not been debarred or prohibited from functioning as an intermediary by SEBI, any other regulatory authority, court or tribunal a copy of our registration certificate regarding our registration with the SEBI is enclosed as **Annexure I**.

We confirm that we will immediately inform the Company and the Book Running Lead Manager, appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the elate when the Equity Shares receive final listing end trading approval from the Stock Exchange and commence trading on the Stock Exchange In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange. We further confirm that the above information in relation to us is true and correct.

WACHEL MOLLA MANSION GROUND AND MEZZANINE FLOOR 8 LENIN SARANI OPP
GAJKUMAR GRAND SONS Kolkata. West Bengal, India 700013
REGISTERED OFFICE : "Trishul" - 3rd Floor Opp. Samartheswar Temple, Near Law Garden,
Ellisbridge, Ahmedabad - 380006. Telephone No. 079-26409322 Fax No. - 079-26409321
CIN: L65110GJ1993PLC020769 Website - www.axisbank.com Maharashtra . India 411004

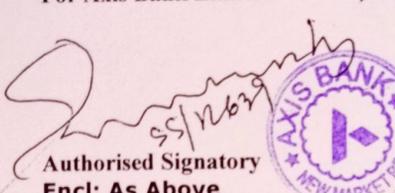


Further, except as disclosed below, as on the date of the Draft Red Herring Prospectus / Red Herring Prospectus /Prospectus ("**Offer Document**"), we confirm that we and our associates do not hold any Equity Shares of the Company.

This letter may be relied on by the Company, the Book Running Lead Manager and the legal advisors in relation to the Issue. We also authorize you to deliver this letter of consent to SEBI, the Stock Exchange, the Registrar of Companies pursuant to the provisions of the Companies Act, 2013 and the rules and regulations made there under, each as amended, or any other governmental or regulatory authority as may be required and/ or for the records to be maintained by the Book Running Lead Manager.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Red Herring Prospectus / Red Herring Prospectus /Prospectus of the Company.

For Axis Bank Limited


SS/12639
Authorised Signatory
Encl: As Above



SUPRADIP CHAKRABORTY
AVP & OPS HEAD
AXIS BANK LTD., NEW MARKET BRANCH
SPECIMEN SIGNATURE (SS) NO: 12639