

DEVANSHI DESAI

ADVOCATE

BBA LL.B. (Hons.), LL.M.



+91 8140619399



ddevanshi79@gmail.com

CONSENT

Consent from the Legal Advisor

Date: **14/08/2024**

**To,
Board of Directors,**

REXPRO ENTERPRISES LIMITED

(Formerly known as Rexpro Enterprises Private Limited)

Building No 2, WING A & B, Survey No -36,

Hissa No 13, Waliv Village, Dhumal Nagar Valiv,

Thane, Vasai, Maharashtra, India, 401208

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Rexpro Enterprises Limited ("Company") (referred to as the "Issue").

I, Devanshi B. Desai, do hereby consent to act as Legal Advisor to the Issue and to my name being inserted as 'Legal Advisor to the Issue' in the Draft Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed ("Stock Exchange"), and with the Registrar of Companies, Mumbai at Maharashtra ("RoC") or any other authority as may be applicable.

I further confirm the following information in relation to me is true and correct and consent to the disclosure of such information in the above-mentioned Offer Documents or any other documents issued in connection with the Issue:

Devanshi B. Desai
B/3 Atulya Appt, Opposite Government Colony,
Tithal Road, Valsad - 396001,
Gujarat, India
Telephone: +91 8140619399
Email ID: ddevanshi79@gmail.com

I confirm that as on date, I have not been prohibited by SEBI to act as a Legal Advisor to the issue. I further confirm that I have not been debarred from functioning by any regulatory authority.

I confirm that I will immediately inform the Company of any changes to the information stated in this letter until the date when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any communication in this regard, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange.

Further, except as disclosed below, as on the date of the Draft Prospectus, I confirm that I and my associates do not hold any Equity Shares of the Company.

This letter may be relied on by the Company in relation to the Issue. I authorize you to deliver this letter of consent to SEBI, the Stock Exchange, the RoC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules and regulations made there under, or any other governmental or regulatory authority as may be required.

I consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue, or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Devanshi B. Desai", written in a cursive style.

Advocate Devanshi B. Desai
Place: Mumbai